

ACQUINEX

Financial
Lines
Insurance

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Directors & Officers (D&O)

Directors & Officers (D&O) insurance helps protect the personal assets of directors, officers and senior managers if they are held personally liable for decisions or actions taken while managing the company. It can also protect the business itself when it indemnifies individuals or faces entity level or securities related claims.

Key Benefits



Protects *personal assets*

Helps shield directors and officers from personal financial loss arising from claims, investigations or allegations.



Supports the *company balance sheet*

Reimburses the business when it indemnifies individuals, reducing the financial impact on the company.



Specialist support in a crisis

Provides access to experienced claims handlers and legal support during regulatory investigations, disputes and litigation.



Confidence to lead

Gives management teams the confidence to make informed, decisive decisions in complex or high pressure situations.

Appetite

- > Private, listed and sponsor backed companies
- > Mid market and growth businesses
- > International and cross border operations
- > IPO ready companies
- > Businesses with complex governance structures
- > Companies with multi jurisdictional exposures

Management Liability (MLP)

Management Liability insurance provides combined protection for private companies and their leadership, covering directors, the company and employees under a single, integrated policy.

Key Benefits



Comprehensive cover in one policy

Brings together D&O, corporate liability and optional extensions (such as PTL and Crime Employment Practices Liability).



Protection against employee claims

Responds to claims including wrongful dismissal, discrimination and harassment.



Clarity for leadership teams

A single policy structure delivers consistent protection across key management and corporate exposures.



Designed for **growing businesses**

Offers meaningful cover in a straightforward format, without unnecessary complexity.

Appetite

- > Private SMEs and mid market companies
- > Growth stage and private equity backed businesses
- > Professional services firms and trading businesses

Professional Indemnity (Commercial PI)

Professional Indemnity (PI) insurance protects businesses that provide professional advice or services against claims arising from errors, omissions or negligence in their work.

Key Benefits



Protection against client claims

Covers financial losses suffered by clients as a result of mistakes in advice or services.



Supports **relationships and reputation**

Helps manage disputes and claims while protecting commercial interests and brand reputation.



Helps meet **contractual and regulatory demands**

Supports compliance with client contracts and professional or regulatory obligations.



Confidence in service delivery

Enables businesses to operate knowing their professional advice and services are backed by specialist cover.

Appetite

- > Design & Construct (D&C) businesses
- > Technology, media and digital companies
- > Accountants and financial professionals
- > Engineers and construction related professions
- > Surveyors and property professionals
- > Miscellaneous and specialist professional service providers

Financial Institutions (FI)

Financial Institutions insurance is designed for firms operating in financial services, protecting them against a blend of regulatory, professional and management related exposures.

Key Benefits



Protection in a *regulated environment*

Responds to regulatory investigations, enforcement actions and supervisory scrutiny.



Cover for both *individuals and the firm*

Addresses liability for senior management and for the business across complex financial operations.



Confidence with investors and clients

Provides protection against claims from investors, clients and counterparties.



Built for *complex structures*

Structured for multi entity, cross border and evolving financial businesses.

Appetite

- > Asset managers and investment advisers
- > Private equity and venture capital firms
- > Family offices
- > Fintech platforms and specialist lenders
- > Banks and insurance companies

Underwriting Process

Acquinex has streamlined the W&I placement process to be clear, efficient and low touch.

Initial feasibility (no names view)

Provide a brief, no names outline so we can indicate pricing and coverage based on:

> Industry of the target company

> Desired excess or deductible

> Required limit of insurance

> Approximate enterprise value

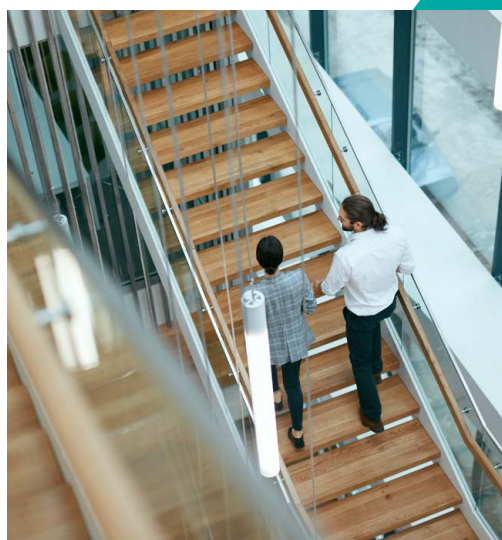
> Domicile/location of the target

A partnership approach to Financial Lines

Working in partnership, we provide D&O, Professional Indemnity, Management Liability and Financial Institutions insurance solutions built around each client's risk profile. Our approach combines direct access to underwriters, fast and responsive decision-making, and structures aligned to the way your business operates.

Acquinex provides Financial Lines solutions to corporates, professionals and financial institutions across the UK, Europe and the USA. Working closely with brokers and advisers, we help clients navigate complex risks with confidence.

We focus on making Financial Lines insurance easier to place, combining speed of response, consistent underwriting and straightforward engagement. The result is protection that performs in practice, supported by people who understand your business and how your risk evolves.



Acquinex Team

Behind every policy is a specialist team with deep underwriting experience. We combine technical underwriting expertise with a pragmatic, risk focused approach to provide insurance solutions smoothly and with confidence.



Ariel Berman

Head of FinPro



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Deep market expertise

“ Our Financial Lines team helps clients navigate complex and evolving risks with confidence. Combining the responsiveness of a specialist underwriting team with deep market expertise, robust governance and proactive claims management, we deliver solutions tailored to each client’s needs. We take a commercial and pragmatic approach to risk, helping clients overcome challenges, protect their interests and achieve successful outcomes where others may see only obstacles.



Ariel Berman, Head of FinPro

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